

## Addendum to the SA requirements in the National Mortgage Form Specification (nmfs\_v1\_5\_clean)

SA requires the following adjustments to the National Mortgage Form Specification (nmfs\_v1\_5\_clean) to enable replacement of the current mortgage forms available for lodgement.

The change is to allow mortgagors to provide name change Justifications in a National Mortgage for paper and electronic lodgements.

1. Page 36, Mortgagor Panel to be updated to include the additional text in the Name on Title Reason for Difference row. As follows:

<p>Name on Title Reason for Difference</p>	<p>Only applicable in VIC, SA and NSW – omitted in other jurisdictions.</p> <p>For SA this is applicable for electronic and paper lodgements.</p> <p>These 2 lines appear under the Given Name(s) and Family Name, or the Name (for an organisation), if the mortgagor name does not match the name on title.</p> <p>These lines are indented 1cm more than the Given Name(s) and Family Name, or the Name lines. i.e. the heading is at an indent of 2.00cm and the data at 6.55cm.</p> <p>The “Reason for Difference” in VIC can be one of the following list:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Adoption of new name</li> <li><input type="checkbox"/> Amalgamation - Hospitals - Registered proprietor(s) may still exist - Registrar holds satisfactory evidence</li> <li><input type="checkbox"/> Amalgamation - Hospitals - Registered proprietor(s) may still exist Approved abbreviation</li> <li><input type="checkbox"/> Change of incorporated name</li> <li><input type="checkbox"/> Deed Poll</li> <li><input type="checkbox"/> Error in Register</li> <li><input type="checkbox"/> Legislative change - Company - Registered proprietor(s) may still exist - Registrar holds satisfactory evidence</li> <li><input type="checkbox"/> Legislative change - Company - Registered proprietor(s) may still exist</li> <li><input type="checkbox"/> Legislative change - Non Company - Registered proprietor(s) may still exist - Registrar holds satisfactory evidence</li> <li><input type="checkbox"/> Legislative change - Non Company - Registered proprietor(s) may still exist</li> <li><input type="checkbox"/> Marriage</li> <li><input type="checkbox"/> Merger or takeover - Registered proprietor(s) may still exist - Registrar holds satisfactory evidence</li> <li><input type="checkbox"/> Merger or takeover - Registered proprietor(s) may still exist</li> <li><input type="checkbox"/> Resumption of maiden name</li> <li><input type="checkbox"/> Sale or transfer of enterprise - Registered Proprietor(s) may still exist - Registrar holds satisfactory evidence</li> <li><input type="checkbox"/> Sale or transfer of enterprise - Registered Proprietor(s) may still exist</li> </ul> <p>For example (individual):</p> <table style="margin-left: 40px;"> <tr> <td>Given Name(s)</td> <td>Mary Elizabeth</td> </tr> <tr> <td>Family Name</td> <td>Smith</td> </tr> <tr> <td>Name on Title</td> <td>Mary Elizabeth Brown</td> </tr> <tr> <td>Reason for Difference</td> <td>Marriage</td> </tr> </table> <p>For example (organisation):</p> <table style="margin-left: 40px;"> <tr> <td>Name</td> <td>XYZ Pty Ltd</td> </tr> <tr> <td>Name on Title</td> <td>ZZZ Pty Ltd</td> </tr> <tr> <td>Reason for Difference</td> <td>Change of incorporated name</td> </tr> </table>	Given Name(s)	Mary Elizabeth	Family Name	Smith	Name on Title	Mary Elizabeth Brown	Reason for Difference	Marriage	Name	XYZ Pty Ltd	Name on Title	ZZZ Pty Ltd	Reason for Difference	Change of incorporated name
Given Name(s)	Mary Elizabeth														
Family Name	Smith														
Name on Title	Mary Elizabeth Brown														
Reason for Difference	Marriage														
Name	XYZ Pty Ltd														
Name on Title	ZZZ Pty Ltd														
Reason for Difference	Change of incorporated name														

The "Reason for Difference" in NSW can be one of the following list:

- Adoption of New Name
- Approved Abbreviation
- Change of Name
- Incorporated Name Change
- Legislative Change
- Marriage
- Organisation Re-structure
- Resumption of Maiden Name

For example (individual):

Given Name(s)	Mary Elizabeth
Family Name	Smith
Name on Title	Mary Elizabeth Brown
Reason for Difference	Marriage

For example (organisation):

Name	XYZ Pty Ltd
Name on Title	ZZZ Pty Ltd
Reason for Difference	Incorporated Name Change

The "Reason for Difference" in SA can be one of the following list:

- Adoption of New Name
- Approved Abbreviation
- Change of Name
- Incorporated Name Change
- Legislative Change
- Marriage
- Organisation Re-structure
- Resumption of Maiden Name
- Error in Register

For example (individual):

Given Name(s)	Mary Elizabeth
Family Name	Smith
Name on Title	Mary Elizabeth Brown
Reason for Difference	Marriage

For example (organisation):

Name	XYZ Pty Ltd
Name on Title	ZZZ Pty Ltd
Reason for Difference	Incorporated Name Change